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September 24, 2008

TRADEQUIP SERVICE & MARINE, INC

Attn: Mariela Carrillo

Sub: Frame 7EA Power Plants

Dear Mariela,

We are pleased to offer for your consideration our proposal for the supply of (4) new Unused GE Frame 7EA gas turbine generators.

The gas turbine units are available for immediate shipment upon purchase and have been professionally stored in a warehouse near a port. This would allow the units to be transported to Mexico within 45 days from date of contract and receipt of payment.

However these units are in high demand and subject to prior sale.

In case that your customer is interested we have experience in installing and commissioning Frame 7EA machines like these in the US and producing power within (7) months from notice to proceed. We gladly can produce an estimate for doing all the turn key installation.

#### **Price**

**US\$ 25,200,000.00 each** gas turbine generator.

Because we do not know the locations of the site, we have not included transportation in our price.

Our price also excludes any import duties, fees and taxes.

## **Payment Terms**

First Payment – 10% to secure and place the units out of the market.

Second Payment -80% due at Contract Signing.

Third and final Payment – Due When the Equipment is at US Port

## **Warranty**

ProEnergy Services could provide a (1) year warranty on the entire plant including the gas turbine generator for an additional price. (LTSA required).

## **Commercial Terms & Conditions**

ProEnergy Services will negotiate commercial terms and conditions as well as payment security in good faith to finalize the equipment purchasing Contract.

## **Validity**

This budgetary proposal is valid for 30 days. Final firm fixed pricing is subject to the final negotiated contract terms requiring approval of the president of ProEnergy Services and Tradequip Service & Marine, INC.

We must emphasize the fact that these (4) Frame 7EA units are in high demands right now and subject to prior sale. If you need all (4) machines, it is important that an order be placed and payment made to secure them right away..

We look forward to meeting with you at your earliest convenience to go through our proposal in detail in an effort to finalize a deal and secure this equipment.

Thank you for your consideration.



Sincerely,  
ProEnergy Services  
Joaquin S. Mavares  
Sales Director

Cc: Jeff Canon  
John Stevens